



The diversified investment conference for ASX listed companies

Surfers Paradise Marriott Resort & Spa, Queensland
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STOCKHEAD



PARTICIPATING COMPANIES...



Accelerate Resources Ltd (ASX:AX8) is a well funded junior resource company exploring for Cobalt in one of the world's finest geological provinces - the Mt Read Volcanic (MRV) belt in Southwest Tasmania. The company continues to discover new targets, having found another 4 targets during the March survey – and will be explored following the initial drill testing of the three Cobalt drill targets previously identified which is now underway. Each target could lead to the discovery of a significant high value Cobalt sulphide. The MRV to the immediate north hosts all of Tasmania's significant base and precious metal mines. **For more details, visit www.ax8.com.au**



AdAlta Ltd (ASX:1AD) is a drug discovery and development company using its powerful technology platform to generate a new class of protein therapeutics, known as i-bodies, for treating a wide range of human diseases. AdAlta is developing its lead i-body candidate, AD-214, for the treatment of idiopathic pulmonary fibrosis (IPF) and other human fibrotic diseases, for which current therapies are sub-optimal and there is a high-unmet medical need and early commercial transaction potential. I-bodies are a promising, novel class of drugs that offer a new and more effective approach to treating a wide range of human diseases. The Company plans to continue further drug discovery and development directed towards other "undrugable" drug targets and diseases with its i-body technology platform. **For more details, visit www.adalta.com.au**



Altech Chemicals Ltd (ASX:ATC) is aiming to become one of the world's leading producers of 99.99% (4N) high purity alumina (HPA) (Al₂O₃) through the construction and operation of a 4,500tpa HPA plant at Tanjung Langsat Industrial Complex, Johor, Malaysia. Feedstock for the HPA plant will be sourced from the Company's 100%-owned kaolin deposit at Meckering, Western Australia. HPA is a high-value, high margin and highly demanded product as it is the critical ingredient required for the production of synthetic sapphire. Synthetic sapphire is used in the manufacture of substrates for LEDs; semiconductor wafers used in the electronics industry; and scratch-resistant sapphire glass used for wristwatch faces, optical windows and smartphone components. An emerging use for HPA is as a coating for lithium-ion battery separators. There is no substitute for HPA in the manufacture of synthetic sapphire. Altech is fast-tracking the development of its HPA project after securing a 10-year off-take agreement with Mitsubishi for 100% of its proposed HPA production. **To learn more, visit: www.altechchemicals.com**



Alto Metals Ltd (ASX:AME) is a gold and base metals explorer holding a significant land position in the historic Archaean Sandstone Goldfield approximately 600km north of Perth in the East Murchison Mineral Field of Western Australia. Alto's immediate focus is the delineation of a combined 1 million-ounce (JORC 2012) Mineral Resource. This will be comprised of new, relatively shallow gold deposits and existing gold deposits that can be profitably mined through re-establishment of standalone oxide and primary gold mining operations at Sandstone. **For more details, visit www.altometals.com.au**



AML Technologies (AMLT) is an innovative and revolutionary parts manufacturer for the industrial application. The ground-breaking use of Wire-arc Additive Manufacturing (WAM®) welding techniques for 3D printing creates large metal parts quickly and efficiently. The "patent pending" process is used to build parts layer by layer using a quick and efficient method, producing metal parts to the highest integrity. To date, large corporates in the aerospace sector have led the application of this technology due to the size of the components required and the use of exotic metals and the cost and accessibility of the technology. The establishment of a WAM® contract manufacturing service by AML Technologies® in South Australia will provide smaller manufacturers in Australia and Asia with access to this technology. AML's "patent pending" WAM® technique is integrated with a specifically programmed welding robot to manufacture large metal parts from 3D computer aided drawings (3D CAD) to a near-net shape which is then machine finished. This process dramatically reduces wastage of raw materials such as solid cast and forged blocks of Titanium, Nickel, Stainless steel, Tool steels and Aluminium metals. **For more details, visit www.amltec.com**



Anglo Australian Resources NL (ASX:AAR) is an ASX listed exploration company with five key resources interests in gold and base metals, primarily copper and zinc, all in Western Australia. These projects are Feysville Gold (14km south of the Super Pit in Australia's premier gold belt) at which the company has identified at Think Big a wide shallow zone of supergene-enriched gold mineralisation of relatively high grade overlying a much thicker section of lower grade primary mineralisation, the overall depth width and consistency of mineralisation suggesting the prospect is likely to be viable as a mining operation, Koongie Park Gold & Base Metals where, in addition to a significant base metals resource, the company holds a very substantial essentially untested ground position highly prospective for gold, Mandilla Gold, which containing a 38,000 ounce Au Resource as well as a 1.5 km long anomalous gold target, and the Leonora Project which is highly prospective for VMS-style mineralisation. **For more details, visit www.anglo.com.au**



Antisense Therapeutics Ltd (ASX:ANP) is an Australian publicly listed biopharmaceutical company, developing and commercialising antisense pharmaceuticals for large unmet markets. The products are in-licensed from Ionis Pharmaceuticals Inc. (NASDAQ:IONS), world leaders in antisense drug development and commercialisation. ATL1102 (injection) has successfully completed a Phase II efficacy and safety trial, significantly reducing the number of brain lesions in patients with relapsing-remitting multiple sclerosis. ATL1103 drug designed to block GHR production successfully reduced blood IGF-I levels in Phase II clinical trials in patients with the growth disorder acromegaly. The company is planning to conduct an ATL1102 Phase II trial in DMD patients at the Royal Childrens Hospital, Melbourne. **For more details, visit: www.antisense.com.au**



Bod Australia Ltd (ASX:BDA) operates two integrated business units. The Company is a developer and distributor of cosmetics and health supplements, focused on all natural, evidence based products. Bod has developed a significant distribution footprint in the Australian market with access to over 900 pharmacies and is also targeting Asian markets through key daigou relationships. Bod Australia is also building a sustainable, multi-faceted cannabis business through a supply and collaboration agreement with Swiss botanical extract manufacturer, Linnea Natural Pharma Solutions. The Company aims to develop a range of therapeutic and over the counter products based on GMP-certified cannabis and hemp extracts. **For more details, visit: www.bodaustralia.com**



Calidus Resources Ltd (ASX:CAI) is an ASX listed gold exploration company which controls the 712,000 ounce Warrawoona Gold Project in the Pilbara of Western Australia and is targeting +1Mozs this year with 50,000m of drilling planned. Calidus is targeting to become a +100,000oz pa gold producer in the near term. **For more details, visit www.calidus.com.au**



Cazaly Resources Ltd (ASX:CAZ) is an Australian based diversified mineral resources company controlling a sizeable portfolio of ground largely prospective for gold, lithium, cobalt, copper and uranium and iron ore largely located in Australia. The company's current focus is on accessing and exploring its recently acquired Mount Venn project, which virtually covers the entire extent of the Mount Venn greenstone belt in the Eastern Goldfields region of Western Australia. The Mt Venn belt is analogous to Gold Road Resources' Dorothy Hills belt that the nearby emerging world class Yamarna Gold Project, host to the 6.16M oz "Gruyere" gold deposit. Striking similarities with the geological settings Gruyere to Mount Venn points to the highly prospective nature of the project in what is probably one of the least gold explored belts in the goldfields of Western Australia. Since being granted access to the project earlier this year Cazaly has defined a +3km long gold mineralised zone at its Three Bears prospect and a coincident geochemical, EM and IP target at the Rutters prospect which has all the hallmarks of hosting a zinc base metal deposit. The company has also entered into an alliance with Lithium Australia NL to combine their respective holdings for the exploration and development for lithium minerals, in the Goldfields region of Western Australia. The alliance granted Cazaly the rights to 50% of LIT's rights to the Coolgardie Rare Metals Venture (CRMV) which includes the historic lithium production centers of the Lepidolite Hill and Tantalite Hill mines. Cazaly's philosophy is to continually develop new projects and to expose shareholders to success over a range of properties whilst concentrating on developing and exploring its own key assets. **For more details, visit www.cazalyresources.com.au**



Dimerix Ltd (ASX:DXB) is a clinical-stage drug development company discovering and developing new therapeutic treatments identified using its proprietary drug discovery platform. Our lead program, DMX-200, is currently in Phase II clinical trials for Chronic Kidney Disease (CKD). We have secured US Orphan Drug Designation for Focal Segmental Glomerulosclerosis (FSGS) for this program. Dimerix is guided by an experienced board and management with track records of delivering significant long-term shareholder value and returns. **For more details, visit www.dimerix.com**



Galena Mining Ltd (ASX:G1A) owns 100% of the Abra Lead-Silver Project in Western Australia. With a resource of **11.2Mt@ 10.1% Pb and 28 g/t Ag** within **36.6Mt @ 7.3% Pb and 18 g/t Ag** Abra is one of the largest and highest grade undeveloped lead deposits in the World. Abra lies within a granted Mining Lease and Galena is currently undertaking a Pre-Feasibility Study which is due for completion in Q3 2018. A Bankable Feasibility Study will follow and production of a high grade, high margin ore is expected in late 2020. **For more details, visit www.galenamining.com.au**



Impact Minerals Ltd (ASX:IPT) has three flagship projects in Australia: the high grade gold-silver-base metal Commonwealth project and the high grade nickel-copper-PGE Broken Hill Joint Venture project, both in NSW as well as the Mulga Tank nickel-gold project in Western Australia. All three projects have the potential for a major discovery and recent drilling and other exploration work has discovered a high grade resource at Commonwealth with new extensions, as well as high grade mineralisation at Broken Hill with some of the highest platinum grades ever found in Australia. There are a large number of targets for follow up work including resource definition drilling. **For more details, visit www.impactminerals.com.au**



Intermin Resources Ltd (ASX:IRC) is a gold exploration and mining company focussed on the Kalgoorlie and Menzies areas of Western Australia which are host to some of Australia's richest gold deposits. The Company is developing a mining pipeline of projects to generate cash and self-fund aggressive exploration, mine developments and further acquisitions. The Teal gold mine is currently in production. Intermin has a number of joint ventures in place across multiple commodities and regions of Australia providing exposure to Vanadium, Copper, PGE's, Gold and Nickel/Cobalt. Our quality joint venture partners are earning in to our project areas by spending over \$20 million over 5 years enabling focus on the gold business while maintaining upside leverage. **For more details, visit www.intermin.com.au**



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PARTICIPATING COMPANIES cont'd...



Kazia Therapeutics Ltd (ASX:KZA, NASDAQ:KZIA) is an innovative oncology-focused biotechnology company, based in Sydney, Australia. Our pipeline includes two clinical-stage drug development candidates, and we are working to develop therapies across a range of oncology indications. Our lead program is GDC-0084, which is being developed to treat glioblastoma multiforme, the most common and most aggressive form of primary brain cancer. Licensed from Genentech in late 2016, GDC-0084 entered a phase II clinical trial in March 2018. Initial data is expected in early calendar 2019. Our second therapeutic, TRX-E-002-1 (Cantrixil), is being developed to treat ovarian cancer. TRX-E-002-1 is currently undergoing a phase I clinical trial in Australia and the United States. Initial data is expected in the second quarter of calendar 2018. **For more details, visit www.kaziatherapeutics.com**



Magmatic Resources Ltd (ASX:MAG) is a multi-commodity exploration company that listed on the ASX in May 2017 with four projects in the East Lachlan, NSW focused on gold, copper and other base metals. Magmatic has recently acquired two Western Australian projects: Yamarna (gold) and Mt Venn (copper-nickel-cobalt) in Australia's newest goldfield, the Yamarna Belt, 150km east of Laverton in Western Australia. The Company has four 100% owned projects covering an area of 1049km² – Myall, Moorefield, Wellington North and Parkes JV (joint venture with JOGMEC) – comprising eight tenements in the East Lachlan, NSW. This province is host to major gold and copper mining operations within the Ordovician Macquarie Arc, with significant metal endowments such as Newcrest's Cadia Valley (48.7Moz Au and 6.5Mt Cu), Evolution's Cowl (8.35Moz Au) and China Moly – Sumitomo's Northparkes (3.8Moz Au and 3.4Mt Cu). Magmatic's Yamarna gold project is in the central part of the Yamarna greenstone belt and 15km from Gold Road Resources and Gold Field's 5.88Moz Au Gruyere deposit. **For more details, visit www.magmaticresources.com**



Magnetic Resources NL (ASX:MAU) is strategically situated within the Leonora (180 sq. km) and Laverton (200sq. km) Regions of WA which is one of the best endowed gold regions in WA with over 34 million ounces of gold. The Hawks Nest 5 Project at Laverton recently has exploration success with an intersection of 7m @ 4.5g/t from a shallow 5m in hole MHNRC48. This area and another eight soil anomalies have been followed up with 965m RC drilling and results are pending. The Mertondale and Christmas Well Projects at Leonora have 10.4 km of multielement geochemical anomalies which are planned to be drilled by over 5000m of RC drilling. Further geochemical work, ground magnetics and drilling is planned over numerous areas within the companies tenements in search for gold deposits between 500,000oz -1,000,000 oz. **For more details, visit www.magres.com.au**



Matsa Resources Ltd (ASX:MAT) is an ASX listed explorer who has become a gold producer following the acquisition and development of the Fortitude gold mine. Fortitude lies within the Lake Carey gold project south of Laverton, and is only one of a pipeline of quality projects within Australia and central Thailand. With an extensive exploration programme currently underway at Lake Carey, exciting times exist with potentially significant new discoveries pending. Importantly Matsa have recently acquired the Red October Gold mine also in Lake Carey which boosts mining potential within the area. Matsa remains in a strong financial position with cash and liquid assets. The Company aims not only to increase shareholder wealth through the discovery and development of minerals, but to do it in a socially and environmentally responsible way, utilising world best practices. **For more details, visit www.matsa.com.au**



Meteoric Resources NL (ASX:MEI) Through strategic acquisition, cobalt focussed Meteoric Resources has built a highly prospective profile of projects located within the prolific Ontario Cobalt Belt, Canada. Targeting high grade cobalt and silver mineralisation demonstrated through historical exploration and production, Meteoric continues to seek out new opportunities to add to its significant land holding in the Ontario region. Exploration has now commenced for the 2018 season at the Mulligan property, which historically produced high grade cobalt, with high impact drilling scheduled for Q3. In addition, the Company will commence its exploration of the recently acquired Beauchamp Cobalt Project, which is highly prospective for primary cobalt mineralisation. **For more details, visit www.meteoric.com.au**



NeuroScientific Biopharmaceuticals Ltd (ASX:NSB) is a biotech company focused on developing novel peptide-based drugs, called Emtins, which have the potential to treat neurodegenerative conditions. Emtin peptides are modelled on the active sites of a protein expressed in the brain following brain injury. NSB's lead peptide candidate, EmtinB, is most advanced as a treatment for Alzheimer's disease. EmtinB has been shown to induce the survival and regrowth of neurons through binding to specific receptors expressed by neuronal cells. The peptide offers a novel therapeutic treatment pathway for neurodegenerative diseases that are currently without effective treatment options, such as Alzheimer's disease. **For more details, visit www.neuroscientific.com**



Peninsular Mines Ltd (ASX:PSM) has established itself in South Korea over the last five years with a significant, diversified, exploration tenure and is developing key relationships within the local high-tech manufacturing industry. Its mantra is "Graphite focus, zinc bonus!". While not as high profile as recent peace talks, the South Korean battery industry has quietly undergone major growth and transformation and Peninsula plans to supply high purity graphite to local lithium-ion battery producers, as well as target high-grade zinc and other metals to supply these high-tech industries. Peninsula has a unique mine to battery supply model based on the three pillars of security, purity and ingenuity. **For more details, visit www.peninsulamines.com.au**



Phoslock Water Solutions Ltd (ASX:PHK) is a Water Engineering & Water Treatment Materials Environmental Group. PHK is debt free has \$12m of liquid assets (cash, debtors and inventories) and is forecasting sales of \$21-23m for FY2017-18 with EBITDA of \$3.5-4.5m. The company has three main businesses: (1) International Water Treatment Business using Phoslock® (patented material) and other products to treat lakes and rivers. It has licensees in ten countries, and has been used in over 20 countries and completed over 300 lake and river projects. (2) China Water Treatment Business with offices in four Chinese cities; now using a range of products and movable plants to treat highly polluted canal/rivers/lakes, including "black odorous water". (3) China Engineering & Implementation Business which has 25 professionals in the Beijing office providing design, engineering and implementation services for canals, river and wetland projects. **For more details, visit www.phoslock.com.au**



Phosphagenics Ltd (ASX:POH) is an Australian publicly listed biopharmaceutical company, developing and commercialising innovative Human Health, Animal Health and Personal Care products using its proprietary drug solubilisation and delivery system called TPM® (Tocopheryl Phosphate Mixture). TPM® is derived from Vitamin E using a unique, proprietary and patent protected process and has been proven to enhance the solubility and absorption of drugs and nutrients. Within its Human Health portfolio, Phosphagenics' is developing a number of TPM® enhanced injectables as well as two "first in world" TPM® enhanced opioid patches. Phosphagenics' Animal Health business has demonstrated that TPM® can enhance the feed efficiency and health of a number of livestock species. Phosphagenics manufactures over 10 tonnes of TPM® and TPM® derived products at its purpose built plant in Clayton Victoria and generating reoccurring revenues in excess of \$1M/yr. Phosphagenics' shares are listed on the Australian Securities Exchange (POH) and its ADR – Level 1 program in the US is with The Bank of New York Mellon (PPGNY). **For more details, visit www.phosphagenics.com**



Pioneer Resources Ltd (ASX:PIO) is a dynamic, diversified exploration and development company with a focus on key demand-driven commodities. Our project portfolio and focus include; The Sinclair Zone Caesium Project within the 100%-owned Pioneer Dome Project in Western Australia's Eastern Goldfields; Other alkali-metal minerals at the Sinclair Zone Project and lithium-focused exploration at the Pioneer Dome Project; and The Golden Ridge Project – Cobalt and Nickel Sulphide – also in WA's Eastern Goldfields. The Sinclair Zone Caesium Project is Pioneer's most advanced asset, and it is focused on progressing the Project through development and into production. The Sinclair Zone is Australia's first caesium discovery – in the form of the mineral pollucite. Pollucite is a high value, high demand mineral, and the Sinclair Zone Caesium Project represent a potential near term, high margin mining operation for Pioneer. **For more details, visit www.pioneerresources.com.au**



QuickFee is the leading provider of payment gateways for accounting firms in the US and the only provider of fee funding in the US. Building on 8 years' experience in Australia, QuickFee is now in the US and bringing payment services to the \$200bn US accounting profession. With a low risk credit profile and a monopoly position in financing for clients of accounting firms, QuickFee is poised to be a US growth story borne from Australia. **For more details, visit www.quickfee.com.au**



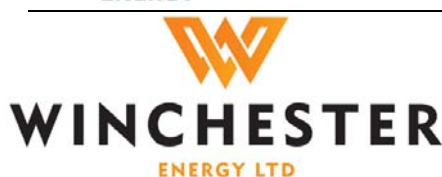
SelfWealth Ltd (ASX:SWF) is Australia's largest social network for investors, giving investors the ability to track and follow the performance of top performing investors within the SelfWealth Community. Members of the SelfWealth community can make investment decisions based on fact, not opinion. They can see how people like them are investing and what results and returns they are achieving. SelfWealth TRADING - Australia's fixed fee online trading solution. SelfWealth TRADING is free to join and allows member to trade the ASX for a flat fee of just \$9.50 per trade regardless of trade size. Members also get access to leading insights from Thomson Reuters. All members get 90 days free access to SelfWealth PREMIUM. SelfWealth PREMIUM allows members to follow and track the performance of other investors in the SelfWealth Community; see their portfolio, the trades they are executing and the returns they are achieving. Premium provides a suite of tools so you can compare your own portfolio to other investors based on performance, SafetyRating and WealthCheck scores. Members are also benchmark their performance against the ASX200 as well as SelfWealth's Best Investor Index the SW200 – based on the top 200 performing portfolios in SelfWealth. Members can optimise their portfolios based on learnings from the community. Create your own Target Portfolio a diversified selection of shareholdings based on the top weighted holdings from the top 10 performing members you follow. The Target Portfolio Alignment tool then compares your current portfolio to your Target Portfolio and provides the mechanism to execute the required trades to reach your target. **For more details, visit: www.selfwealth.com.au**



West Wits Mining Ltd (ASX:WWI) is an ASX-listed exploration and development company with a focus on conglomerate gold in two premier regions: Pilbara and Witwatersrand. WWI is the ASX's newest gold producer with production commencing at its Witwatersrand Basin Project (WBP) in 2017, delivering free cash flow to put the Company on a self-sustaining footing to develop its 3.26mOz JORC Resource. WWI's extensive in-house conglomerate gold mineralisation experience and expertise from exploring and developing arguably the world's most prolific historical gold resource, Witwatersrand Basin, puts WWI ahead of peers in the potentially world-class Pilbara region. West Wits' strong balance sheet position and the self-sustaining Witwatersrand Basin project makes WWI a sound investment proposition. **For more details, visit www.westwitsmining.com**



Whitebark Energy Ltd (ASX:WBE) is a Perth-based company with production and exploration assets in Canada and Australia. Whitebark holds a 20% working interest in the Point Loma Joint Venture (PLJV) in the province of Alberta, Canada with TSXV-listed Point Loma Resources Limited. The PLJV is a well-established producer, with existing oil and gas processing facilities and pipelines to market. The PLJV increases production and lowers costs through the workover and tie-in of behind-pipe reserves and horizontal development drilling, more than doubling net production since the inception of the JV. In Western Australia, the Company holds 15% of the Xanadu Oil Discovery and permit TP/15. The Xanadu JV is currently planning 3D and reservoir engineering studies before proceeding with a development program. Also in WA, Whitebark holds a majority interest (57%) in the undeveloped Warro Gas Project in the mid-West. **For more details, visit www.whitebarkenergy.com**



Winchester Energy Ltd (ASX:WEL) is an ASX listed company with oil production in the prolific oil producing Permian Basin of West Texas. An active program of development and exploration drilling is planned for 2018. Winchester has been described as "An Australian junior taking on the Permian heavyweights" and has accumulated a large contiguous acreage position of 17,400 net acres with the interpreted total development potential gross resource of up to 38 million barrels of recoverable oil in multiple zones. Winchester successfully trialed ultra-short radius horizontal drilling in late 2017. The next round of Ellenburger Formation horizontal drilling in 2018 has the potential for significantly increased production from a potential 10 million barrel resource spread over up to 125 drilling locations. Additional drilling is planned of 3D defined stratigraphic traps with the potential to contain a further resource of up to 28 million bbls of oil. The current market cap is A\$15 million. **For more details, visit www.winchesterenergy.com**